

## Appendix 2

### Debt and Investment Portfolio 31/03/26

|                                                          | <b>Actual<br/>Portfolio<br/>as at 31<br/>March<br/>2026 (£m)</b> | <b>Average<br/>Rate as<br/>at 31<br/>March<br/>2026</b> |
|----------------------------------------------------------|------------------------------------------------------------------|---------------------------------------------------------|
| <b>External Borrowing:</b>                               |                                                                  |                                                         |
| PWLB Maturity Loans                                      | 415.9                                                            | 4.3%                                                    |
| PWLB Equal Instalment<br>Principal Loans                 | 458.6                                                            |                                                         |
| Fixed Rate Market Loans                                  | 95.0                                                             | 2.6%                                                    |
| LOBO Loans                                               | 39.5                                                             | 4.4%                                                    |
| Local Authority Loans                                    | 65.0                                                             | 4.4%                                                    |
| <b>Total External Debt</b>                               | <b>1,074.0</b>                                                   |                                                         |
| Accrued Interest                                         | 10.2                                                             | 0.0%                                                    |
| <b>Total External Borrowing and<br/>Accrued Interest</b> | <b>1,084.3</b>                                                   |                                                         |
|                                                          |                                                                  |                                                         |
| <b>Other long-term liabilities</b>                       |                                                                  |                                                         |
| PFI                                                      | 34.7                                                             | 3.78%                                                   |
| Finance Leases                                           | 6.1                                                              | 5.38%                                                   |
| <b>Total Long-term Liabilities</b>                       | <b>40.7</b>                                                      |                                                         |
| <b>Total Gross External Debt</b>                         | <b>1,125.0</b>                                                   |                                                         |
|                                                          |                                                                  |                                                         |
| <b>Investments</b>                                       |                                                                  |                                                         |
| Money Market Funds                                       | 43.8                                                             | 3.8%                                                    |
| Fixed Term Deposits – LA                                 | 0.0                                                              | 0.0%                                                    |
| <b>Total Investments</b>                                 | <b>43.8</b>                                                      |                                                         |
| <b>Net Debt</b>                                          | <b>1,081.2</b>                                                   |                                                         |